

MEDICAL HISTORY QUESTIONNAIRE: DIABETES

Client Name: _____ Date of Birth: _____

Gender: Male Female Height: _____ Weight: _____

Tobacco Usage:

Never
 Former Date Stopped: _____
 Current Type: _____

Coverage Information:

Type: Term UL IUL
 WL VUL Survivorship
Face Amount: _____
Premium Tolerance: _____

PROPOSED INSURED'S EXISTING INSURANCE

INSURANCE COMPANY	FACE AMOUNT	YEAR ISSUED	REPLACEMENT (YES/NO)

1. Date of diagnosis: _____

2. How often does your client visit his/her physician? _____

2. Date of last visit: _____

4. The client's diabetes is controlled by:

Diet alone
 Oral medication (medication and dosage): _____
 Insulin (amount and units/day):: _____



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5. Please give the most recent glycohemoglobin (BhA1C): _____

6. Please check if your client has (had) any of the following:

- | | | |
|--------------------------------------------|-----------------------------------------------|------------------------------------------|
| <input type="checkbox"/> Chest pain or CAD | <input type="checkbox"/> Protein in the urine | <input type="checkbox"/> Elevated lipids |
| <input type="checkbox"/> Overweight | <input type="checkbox"/> Neuropathy | <input type="checkbox"/> Kidney disease |
| <input type="checkbox"/> Retinopathy | <input type="checkbox"/> Abnormal EKG | <input type="checkbox"/> Hypertension |

7. Please list current medications:

NAME OF MEDICATION	DOSAGE	REASON

8. Are there any other health issues? (Additional Questionnaires may be required) No Yes

If yes, please provide details: _____



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